Case 23-15703 Doc 1 Filed 07/03/23 Entered 07/03/23 08:57:20 Desc Main Document Page 1 of 33

| | in this information to ident | tify your case: | | |
|-----|--|--|--|----------|
| Un | ited States Bankruptcy Court | for the: | | |
| DIS | STRICT OF NEW JERSEY | | | |
| Ca | se number (if known) | Chap | oter 7 | |
| | | | Check if this an amended filing | |
| | | | | |
| Of | ficial Form 201 | | | |
| | | on for Non-Individuals | Filing for Bankruptcy 06 | 5/22 |
| | | n a separate sheet to this form. On the top of a a separate document, <i>Instructions for Bankru</i> Jughandle Brewing Company LLC | ny additional pages, write the debtor's name and the case number (i ptcy Forms for Non-Individuals, is available. | f ——— |
| 2. | All other names debtor used in the last 8 years | | | |
| | Include any assumed names, trade names and doing business as names | | | |
| 3. | Debtor's federal Employer Identification Number (EIN) | 47-3842009 | | |
| 4. | Debtor's address | Principal place of business | Mailing address, if different from principal place of business | |
| | | 4043 NJ Route 33 Tinton Falls, NJ 07753 | c/o James Artherholt 25 Timothy Lane Tinton Falls, NJ 07724 | |
| | | Number, Street, City, State & ZIP Code | P.O. Box, Number, Street, City, State & ZIP Code | |
| | | Monmouth County | Location of principal assets, if different from principal place of business | al |
| | | | Number, Street, City, State & ZIP Code | |
| 5. | Debtor's website (URL) | | | |
| 6. | Type of debtor | ✓ Corporation (including Limited Liability Con☐ Partnership (excluding LLP)☐ Other. Specify: | npany (LLC) and Limited Liability Partnership (LLP)) | |

Case 23-15703 Doc 1 Filed 07/03/23 Entered 07/03/23 08:57:20 Desc Main Document Page 2 of 33

Case number (if known)

Describe debtor's business A. Check one: Health Care Business (as defined in 11 U.S.C. § 101(27A)) Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) Railroad (as defined in 11 U.S.C. § 101(44)) Stockbroker (as defined in 11 U.S.C. § 101(53A)) Commodity Broker (as defined in 11 U.S.C. § 101(6)) Clearing Bank (as defined in 11 U.S.C. § 781(3)) None of the above B. Check all that apply Tax-exempt entity (as described in 26 U.S.C. §501) Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3) Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11)) C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes. 4453 Under which chapter of the Check one: Bankruptcy Code is the ✓ Chapter 7 debtor filing? Chapter 9 A debtor who is a "small Chapter 11. Check all that apply: business debtor" must check the first sub-box. A debtor as The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate defined in § 1182(1) who noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than elects to proceed under \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of subchapter V of chapter 11 operations, cash-flow statement, and federal income tax return or if any of these documents do not (whether or not the debtor is a exist, follow the procedure in 11 U.S.C. § 1116(1)(B). small business debtor") must The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated check the second sub-box. debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form. The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2. Chapter 12 Were prior bankruptcy √ No. cases filed by or against Yes. the debtor within the last 8 vears? If more than 2 cases, attach a When District Case number separate list. When District Case number 10. Are any bankruptcy cases **√** No pending or being filed by a Yes. business partner or an

affiliate of the debtor?

Debtor

Jughandle Brewing Company LLC

Case 23-15703 Doc 1 Filed 07/03/23 Entered 07/03/23 08:57:20 Desc Main Document Page 3 of 33

| Debt | or Jughandle Brewin | g Company LLC | Case number (if | known) |
|------|---|---|--|---|
| | Name | <u>, , , , , , , , , , , , , , , , , , , </u> | | |
| | List all cases. If more than | I | | |
| | attach a separate list | ., Debtor | | Relationship |
| | · | District | When | Case number, if known |
| | | | | |
| 11. | Why is the case filed in | Check all that apply: | | |
| | this district? | | lomicile, principal place of business, or principal as of this petition or for a longer part of such 180 days | |
| | | _ | concerning debtor's affiliate, general partner, or partners | · |
| | | | | |
| 12. | Does the debtor own or have possession of any real property or personal | ✓ No✓ Yes. Answer below for | or each property that needs immediate attention. At | ttach additional sheets if needed. |
| | property that needs immediate attention? | Why does the p | property need immediate attention? (Check all the | nat apply.) |
| | | ☐ It passe or is | alleged to pose a threat of imminent and identifial | ale hazard to public health or safety |
| | | What is the ha | | ne nazaru to public neatth of salety. |
| | | It needs to be | e physically secured or protected from the weather | |
| | | | erishable goods or assets that could quickly deterions sonal goods, meat, dairy, produce, or securities-re | |
| | | Other | | |
| | | Where is the pr | | |
| | | where is the pr | · , | |
| | | | Number, Street, City, State & ZIP (| Code |
| | | Is the property | insured? | |
| | | □No | | |
| | | | ince agency | |
| | | Yes. | | |
| | | Conta | ct name | |
| | | Phone | <u> </u> | |
| | | | | |
| | Statistical and admin | istrative information | | |
| 13. | Debtor's estimation of | . Check one: | | |
| 13. | available funds | | | |
| | | Funds will be a | vailable for distribution to unsecured creditors. | |
| | | ✓ After any admir | nistrative expenses are paid, no funds will be availa | able to unsecured creditors. |
| | | | | |
| 14. | Estimated number of | √ 1-49 | 1,000-5,000 | 25,001-50,000 |
| | creditors | 50-99 | 5001-10,000 | 50,001-100,000 |
| | | 100-199 | 10,001-25,000 | More than 100,000 |
| | | 200-999 | | |
| | | | | |
| 15. | Estimated Assets | \$0 - \$50,000 | \$1,000,001 - \$10 million | \$500,000,001 - \$1 billion |
| | | \$50,001 - \$100,000 | \$1,000,001 - \$10 million | \$1,000,000,001 - \$1 billion |
| | | √ \$100,001 - \$500,000 | \$10,000,001 - \$30 million | \$1,000,000,001 - \$10 billion |
| | | \$500,001 - \$300,000 | \$30,000,001 - \$100 million | |
| | | \\ \pi \coo,\cor \q \rightarrow \righta | \$.55,555,551 \$650 Hillion | |
| 16 | Estimated liabilities | | # 04 000 004 040 m-111 - | |
| 10. | Loumated nabilities | \$0 - \$50,000 \$50,001 \$100,000 | \$1,000,001 - \$10 million | \$500,000,001 - \$1 billion \$1,000,000,001 - \$10 billion |
| | | \$50,001 - \$100,000 \$100,001 - \$500,000 | \$10,000,001 - \$50 million \$50,000,001 - \$100 million | \$1,000,000,001 - \$10 billion |
| | | \$100,001 - \$500,000 \$500.001 - \$1 million | \$50,000,001 - \$100 million | |
| | | | w OO, OOO, OO - wood HIIIIO | |

Case 23-15703 Doc 1 Filed 07/03/23 Entered 07/03/23 08:57:20 Desc Main Document Page 4 of 33

Debtor Jughandle Brewing Company LLC

Name

Case number (if known)

| | is a serious crime. Making a false statement in connection with up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 35 | |
|---|---|---|
| Declaration and signature of authorized | The debtor requests relief in accordance with the chapter o | f title 11, United States Code, specified in this petition. |
| representative of debtor | I have been authorized to file this petition on behalf of the d | debtor. |
| | I have examined the information in this petition and have a | reasonable belief that the information is true and correct. |
| | I declare under penalty of perjury that the foregoing is true | and correct. |
| | Executed on June 27, 2023 MM / DD / YYYY | |
|) | √ /s/ James P. Artherholt | James P. Artherholt |
| | Signature of authorized representative of debtor | Printed name |
| | Title Member | |
| | | |
| Signature of attorney | 🕻 /s/ Steven J. Abelson | Date June 27, 2023 |
| · · | Signature of attorney for debtor | MM / DD / YYYY |
| | Steven J. Abelson Printed name | |
| | Abelson Law Offices | |
| | Firm name | |
| | 80 West Main Street PO Box 7005 | |
| | Freehold, NJ 07728 Number, Street, City, State & ZIP Code | |
| | | |

Bar number and State

| Fill in this informa | ition to identify the | case: | | | | |
|---|---|--------------------|------------------------|-----------------------|-----------------------|---|
| | ghandle Brewing | | LC | | | |
| | | | | | | |
| United States Bank | ruptcy Court for the: | DISTRICTOR | - NEW JERSEY | | | |
| Case number (if kno | own) | | | | | Charlett this is an |
| | | | | | | ☐ Check if this is an amended filing |
| | | | | | | |
| Official Form | 202 | | | | | |
| | | Penalty | of Periu | v for Non | -Individu | ial Debtors 12/15 |
| Deglarativ | on onaci | Cilaity | Or i orjai | y 101 11011 | marriae | |
| form for the sched amendments of the | ules of assets and l | iabilities, any o | ther document th | at requires a declar | ation that is not i | ership, must sign and submit this ncluded in the document, and any tor, the identity of the document, |
| | | | | | | ning money or property by fraud in r both. 18 U.S.C. §§ 152, 1341, |
| | | | | | | |
| Decla | ration and signature | 9 | | | | |
| | dent, another officer, ving as a representat | | | oration; a member o | r an authorized ago | ent of the partnership; or another |
| I have examir | ned the information in | the documents | checked below and | d I have a reasonable | e belief that the inf | ormation is true and correct: |
| ■ Sche | edule A/B: Assets–Re | eal and Personal | l Property (Official F | Form 206A/B) | | |
| Sche | edule D: Creditors Wi | no Have Claims | Secured by Proper | ty (Official Form 206 | D) | |
| ■ Sche | edule E/F: Creditors V | Who Have Unse | cured Claims (Offic | ial Form 206E/F) | | |
| Sche | edule G: Executory C | ontracts and Un | expired Leases (Of | ficial Form 206G) | | |
| ■ Sche | edule H: Codebtors (0 | Official Form 206 | SH) | | | |
| Sum | mary of Assets and L | iabilities for Nor | n-Individuals (Officia | al Form 206Sum) | | |
| Ame | nded Schedule | | | | | |
| Cha _l | oter 11 or Chapter 9 | Cases: List of Cr | reditors Who Have | the 20 Largest Unse | cured Claims and | Are Not Insiders (Official Form 204) |
| ☐ Othe | r document that requ | ires a declaratio | n | | | |
| I declare unde | er penalty of perjury t | hat the foregoing | g is true and correc | t. | | |
| Executed on | June 27, 2023 | , | ⟨ /s/ James P. A | rtherholt | | |
| | - Carlo 21, 2020 | | | idual signing on beh | alf of debtor | |
| | | | James B. Astl | | | |
| | | | James P. Artho | ernoit | | |

Member

Position or relationship to debtor

Case 23-15703 Doc 1 Filed 07/03/23 Entered 07/03/23 08:57:20 Desc Main Document Page 6 of 33

| Fill in this information to identify the c | ase: | |
|--|------------------------|------------------------------------|
| Debtor name Jughandle Brewing | Company LLC | |
| United States Bankruptcy Court for the: | DISTRICT OF NEW JERSEY | |
| Case number (if known) | | Check if this is an amended filing |

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

| Su | initiary of Assets and Liabilities for Non-individuals | | 12/13 |
|-----|---|------|--------------|
| Par | t1: Summary of Assets | | |
| 1. | Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B) | | |
| | 1a. Real property: Copy line 88 from <i>Schedule A/B</i> | \$_ | 0.00 |
| | 1b. Total personal property: Copy line 91A from <i>Schedule A/B</i> | \$_ | 468,395.00 |
| | 1c. Total of all property: Copy line 92 from <i>Schedule A/B</i> | \$_ | 468,395.00 |
| Par | t2: Summary of Liabilities | | |
| 2. | Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D | \$_ | 583,615.00 |
| 3. | Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) | | |
| | 3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F | \$_ | 0.00 |
| | 3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> | +\$_ | 497,811.00 |
| 4. | Total liabilities | \$ | 1,081,426.00 |

Case 23-15703 Doc 1 Filed 07/03/23 Entered 07/03/23 08:57:20 Desc Main Document Page 7 of 33

| 4. Other cash equivalents (identify all) 5. Total of Part 1. \$1,000.00 Part 2: Deposits and Prepayments 6. Does the debtor have any deposits or prepayments? No. Go to Part 3. Yes Fill in the information below. Part 3: Accounts receivable 10. Does the debtor have any accounts receivable? No. Go to Part 4. Yes Fill in the information below. 11. Accounts receivable | Fill in | this information to identify the case: | Doddinent Tage For OO | | |
|--|----------------|--|---|---|---|
| Case number (if known) Check if this is an amended filing Check if this is an amended filing Check if this is an other in the debtor own benefit and the filing filing in the debtor is an amended filing Check if this debtor has any aded filing and the debtor and an amended filing Check if this is an amended filing Check if this debtor has any account receivable | Debto | r nameJughandle Brewing Company L | LC | | |
| Official Form 206A/B Schedule A/B: Assets - Real and Personal Property 12/15 Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds diplike and powers excelsable for the debtor's own benefit. Also include, a sests and properties which have no book value, such as fully depreciated assets or assets that were not capitaled. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule of Executory Contracts and Unexpired Leases (Official Form 2066). 30 as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write he debtor's aman and case number (if known). Also identify the form and line number to which the additional information applies. If an idditional sheet is attached, include the amounts from the attachment in the total for the portinent part. For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the defails for each asset in a particular category. List each asset only once. In valuing the schedule or depreciation schedule, that gives the defails for each asset in a particular category. List each asset only once. In valuing the schedule or depreciation schedule, that gives the defails for each asset in a particular category. List each asset only once. In valuing the schedule of expreciation schedule, that gives the defails for each asset in a particular category. List each asset only once. In valuing the schedule of expreciation schedule, that gives the defails for each asset on the defails of each category and the each equivalents of each category and the each each each each each each each ea | United | States Bankruptcy Court for the: DISTRICT O | F NEW JERSEY | | |
| Official Form 206A/B Schedule A/B: Assets - Real and Personal Property 12/15 Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest noticed all property in which the debtor holds of high and powers oxer-closable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule AB, list any executory contracts or unexpired Leases. (Michael Form 2066). 3a as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write he debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an idditional sheet is attached, include the amounts from the attachment in the total for the pertinent part. For Part 1 through Part 11, list each asset under the appropriate stegory or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the details are also equivalent or asset and the second control of the pertinent part. Does the detail or have any cash or cash equivalents? No. Go to Part 2 | Case | number (if known) | | | |
| Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor holds rights and powers exercisable for the debtor holds. High such powers exercisable for the debtor holds rights and powers exercisable for the debtor holds rights and powers exercisable for the debtor of the debtor holds rights and powers exercisable for the debtor of the debtor | | | | | amended filling |
| Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor holds rights and powers exercisable for the debtor holds. High such powers exercisable for the debtor holds rights and powers exercisable for the debtor holds rights and powers exercisable for the debtor of the debtor holds rights and powers exercisable for the debtor of the debtor | ∩ffi | cial Form 2061/P | | | |
| Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule AIB, list any executory contracts or unexpired leases. Also list them on Schedule G. Executory Contracts and Unexpired Leases (Official Form 206G). Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write he debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an idditional sheet is attached, include the amounts from the attachment in the total for the pertinent part. For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once, in valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form. For Part 1 through Part 12, No Go to Part 2. Yes Fill in the information below. All cash or cash equivalents owned or controlled by the debtor Current value of debtor's interest. Checking, savings, money market, or financial brokerage accounts (<i>Identify all</i>) Name of institution (bank or brokerage firm) Type of account number Checking, savings, money market, or financial brokerage accounts (<i>Identify all</i>) Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80. Part 3: Does the debtor have any deposits or prepayments? No Go to Part 4. Yes Fill in the information below. 11. Accounts receivable 11b. Over 90 days old: 123,895.00 - 92,000.00 - 92,000.00 - 92 | | | al and Personal Pro | nerty | 40/45 |
| include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedula Also include assets and properties or unexpired leases. Also list them on Schedula G: Executory Contracts and Unexpired Leases (Official Form 206G). as as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write he debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part. For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset shedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form. Does the debtor have any cash or cash equivalents? No. Go to Part 2. Yes Fill in the information below. All cash or cash equivalents owned or controlled by the debtor Current value of debtor's interest. Checking savings, money market, or financial brokerage accounts (identify all) Name of institution (bank or brokerage firm) Type of account (identify all) Checking, savings, money market, or financial brokerage accounts (identify all) Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80. Part 3: Poss the debtor have any accounts receivable? No. Go to Part 3. Yes Fill in the information below. 11. Accounts receivable 11b. Over 90 days old: 123,895.00 - 92,000.00 = \$31,895.00 | | | | • • | |
| the debtor's name and case number (if known). Also identify the form and line number to which the additional shed diditional shed is attached, include the amounts from the attachment in the total for the pertinent part. For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form. Does the debtor have any cash or cash equivalents | nclud vhich | e all property in which the debtor holds rights have no book value, such as fully depreciated | and powers exercisable for the debtor's assets or assets that were not capitalize | s own benefit. Also in zed. In Schedule A/B, | nclude assets and properties list any executory contracts |
| schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form. Cash and cash equivalents | he de | btor's name and case number (if known). Also | identify the form and line number to w | hich the additional in | |
| Does the debtor have any cash or cash equivalents? No. Go to Part 2. Yes Fill in the information below. All cash or cash equivalents owned or controlled by the debtor Current value of debtor's interest | sched debto | dule or depreciation schedule, that gives the deries interest, do not deduct the value of secure | etails for each asset in a particular cate | gory. List each asset | only once. In valuing the |
| No. Go to Part 2. Yes Fill in the information below. All cash or cash equivalents owned or controlled by the debtor Current value of debtor's interest | | | s? | | |
| All cash or cash equivalents owned or controlled by the debtor Current value of debtor's interest Checking, savings, money market, or financial brokerage accounts (Identify all) Name of institution (bank or brokerage firm) Type of account 1. Last 4 digits of account 1. number Current value of debtor's interest Checking 7155 \$1,000.00 4. Other cash equivalents (Identify all) 5. Total of Part 1. Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80. Part 2: Deposits and Prepayments Deposits and Prepayments Deposits and Prepayments Does the debtor have any deposits or prepayments? No. Go to Part 3. Yes Fill in the information below. Part 3: Accounts receivable Does the debtor have any accounts receivable? No. Go to Part 4. Yes Fill in the information below. 11. Accounts receivable 11b. Over 90 days old: 123,895.00 - 92,000.00 | | · | | | |
| All cash or cash equivalents owned or controlled by the debtor Current value of debtor's interest Checking, savings, money market, or financial brokerage accounts (Identify all) Name of institution (bank or brokerage firm) Type of account number 3.1. Ocean First xxxxxxxxx7155 Checking 7155 \$1,000.00 4. Other cash equivalents (Identify all) 5. Total of Part 1. Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80. Part 2: Deposits and Prepayments 6. Does the debtor have any deposits or prepayments? No. Go to Part 3. Yes Fill in the information below. Part 3: Accounts receivable 10. Does the debtor have any accounts receivable? No. Go to Part 4. Yes Fill in the information below. 11. Accounts receivable 11b. Over 90 days old: 123,895.00 - 92,000.00 = \$31,895.00 | _ | | | | |
| 3. Checking, savings, money market, or financial brokerage accounts (Identify all) Name of institution (bank or brokerage firm) Type of account number 3.1. Ocean First xxxxxxxxx7155 Checking 7155 \$1,000.00 4. Other cash equivalents (Identify all) 5. Total of Part 1. Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80. Part 2: Deposits and Prepayments 5. Does the debtor have any deposits or prepayments? No. Go to Part 3. Yes Fill in the information below. Part 3: Accounts receivable 10. Does the debtor have any accounts receivable? No. Go to Part 4. Yes Fill in the information below. 11. Accounts receivable 11b. Over 90 days old: 123,895.00 - 92,000.00 = \$31,895.00 | | | by the debtor | | |
| 4. Other cash equivalents (Identify all) 5. Total of Part 1. \$1,000.00 Part 2: Deposits and Prepayments 5. Does the debtor have any deposits or prepayments? No. Go to Part 3. Yes Fill in the information below. Part 3: Accounts receivable 10. Does the debtor have any accounts receivable? No. Go to Part 4. Yes Fill in the information below. 11. Accounts receivable 11b. Over 90 days old: 123,895.00 - 92,000.00 = \$31,895.00 | 3. | | | • | |
| 5. Total of Part 1. Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80. Part 2: Deposits and Prepayments 5. Does the debtor have any deposits or prepayments? No. Go to Part 3. Yes Fill in the information below. Part 3: Accounts receivable 10. Does the debtor have any accounts receivable? No. Go to Part 4. Yes Fill in the information below. 11. Accounts receivable 11b. Over 90 days old: 123,895.00 - 92,000.00 = \$31,895.00 | | 3.1. Ocean First xxxxxxxx7155 | Checking | 7155 | \$1,000.00 |
| Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80. Part 2: Deposits and Prepayments 5. Does the debtor have any deposits or prepayments? No. Go to Part 3. Yes Fill in the information below. Part 3: Accounts receivable 10. Does the debtor have any accounts receivable? No. Go to Part 4. Yes Fill in the information below. 11. Accounts receivable 11b. Over 90 days old: 123,895.00 - 92,000.00 = \$31,895.00 | 4. | Other cash equivalents (Identify all) | | | |
| Part 2: Deposits and Prepayments 5. Does the debtor have any deposits or prepayments? No. Go to Part 3. Yes Fill in the information below. Part 3: Accounts receivable 1. No. Go to Part 4. Yes Fill in the information below. 1. Accounts receivable 1. Say,895.00 - 92,000.00 = \$31,895.00 | 5. | Total of Part 1. | | | \$1,000.00 |
| No. Go to Part 3. Yes Fill in the information below. Part 3: Accounts receivable 10. Does the debtor have any accounts receivable? No. Go to Part 4. Yes Fill in the information below. 11. Accounts receivable 11b. Over 90 days old: 123,895.00 - 92,000.00 = \$31,895.00 | | Add lines 2 through 4 (including amounts on a | ny additional sheets). Copy the total to line | 80. | |
| ■ No. Go to Part 3. □ Yes Fill in the information below. Part 3: Accounts receivable 10. Does the debtor have any accounts receivable? □ No. Go to Part 4. ■ Yes Fill in the information below. 11. Accounts receivable 11b. Over 90 days old: 123,895.00 - 92,000.00 = \$31,895.00 | | | | | |
| ☐ Yes Fill in the information below. Part 3: Accounts receivable 10. Does the debtor have any accounts receivable? ☐ No. Go to Part 4. ☐ Yes Fill in the information below. 11. Accounts receivable 11b. Over 90 days old: 123,895.00 - 92,000.00 = \$31,895.00 | S. Doe | s the debtor have any deposits or prepayment | ds? | | |
| Accounts receivable 10. Does the debtor have any accounts receivable? □ No. Go to Part 4. □ Yes Fill in the information below. 11. Accounts receivable 11b. Over 90 days old: 123,895.00 - 92,000.00 = \$31,895.00 | | | | | |
| 0. Does the debtor have any accounts receivable? □ No. Go to Part 4. ■ Yes Fill in the information below. 11. Accounts receivable 11b. Over 90 days old: 123,895.00 - 92,000.00 = \$31,895.00 | □ ' | Yes Fill in the information below. | | | |
| 0. Does the debtor have any accounts receivable? □ No. Go to Part 4. ■ Yes Fill in the information below. 11. Accounts receivable 11b. Over 90 days old: 123,895.00 - 92,000.00 = \$31,895.00 | Part 3 | Accounts receivable | | | |
| ■ Yes Fill in the information below. 11. Accounts receivable 11b. Over 90 days old: 123,895.00 - 92,000.00 = \$31,895.00 | | | | | |
| 11. Accounts receivable 11b. Over 90 days old: 123,895.00 - 92,000.00 = \$31,895.00 | | No. Go to Part 4. | | | |
| 11b. Over 90 days old: 123,895.00 - 92,000.00 = \$31,895.00 | • | Yes Fill in the information below. | | | |
| · | 11. | Accounts receivable | | | |
| | | · | | <u> </u> | \$31,895.00 |

Case 23-15703 Doc 1 Filed 07/03/23 Entered 07/03/23 08:57:20 Desc Main Document Page 8 of 33

| Debtor | Jughandle Brewing Co | ompany LLC | Cas | e number (If known) | |
|------------------|--|-------------------------------------|---|---|------------------------------------|
| | Name | | | | |
| 12. | Total of Part 3. | | | | \$31,895.00 |
| | Current value on lines 11a + 11 | b = line 12. Copy the total | I to line 82. | | |
| Part 4: | Investments | | | | |
| 13. Doe s | s the debtor own any investme | ents? | | | |
| ■ No | o. Go to Part 5. | | | | |
| | es Fill in the information below. | | | | |
| | | | | | |
| Part 5: | Inventory, excluding agric | | | | |
| | s the debtor own any inventory | y (excluding agriculture a | issets)? | | |
| | o. Go to Part 6. | | | | |
| ■ Ye | es Fill in the information below. | | | | |
| | General description | Date of the last physical inventory | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
| 19. | Raw materials | | | | |
| 20. | Work in progress | | | | |
| 21. | Finished goods, including go | oods held for resale | | | |
| 22. | Other inventory or supplies Inventory | | \$5,000.00 | | \$5,000.00 |
| | | | | | |
| 23. | Total of Part 5. | | | | \$5,000.00 |
| | Add lines 19 through 22. Copy | the total to line 84. | | | Ψ3,000.00 |
| 24. | Is any of the property listed in | n Part 5 perishable? | | | |
| | ■ No | · | | | |
| | ☐ Yes | | | | |
| 25. | Has any of the property listed | d in Part 5 been purchase | ed within 20 days before t | the bankruptcy was filed? | |
| | ■ No □ Yes. Book value | Valuation i | method | Current Value | |
| | | | | | |
| 26. | Has any of the property listed ■ No | d in Part 5 been appraised | d by a professional withir | n the last year? | |
| | ☐ Yes | | | | |
| Part 6: | Farming and fishing-relat | ed assets (other than title | ed motor vehicles and lar | nd) | |
| | s the debtor own or lease any | | | | ? |
| ■ N | o. Go to Part 7. | | | | |
| | es Fill in the information below. | | | | |
| | | | | | |
| Part 7: | Office furniture, fixtures, | | | | |
| 38. Doe s | s the debtor own or lease any | ottice furniture, fixtures, | equipment, or collectible | s? | |
| | o. Go to Part 8. | | | | |
| ■ Ye | es Fill in the information below. | | | | |

Case 23-15703 Doc 1 Filed 07/03/23 Entered 07/03/23 08:57:20 Desc Main Document Page 9 of 33

| Debtor | Jughandle Brewing Company LLC | Case | number (If known) | |
|------------------|---|---|---|------------------------------------|
| | Name | | | |
| | General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
| 39. | Office furniture | | | |
| 40. | Office fixtures | | | |
| 41. | Office equipment, including all computer equipment a | ind | | |
| | communication systems equipment and software computer/Printer | \$0.00 | | \$1,000.00 |
| | · | | | |
| 42. | Collectibles <i>Examples</i> : Antiques and figurines; paintings, books, pictures, or other art objects; china and crystal; sta collections; other collections, memorabilia, or collectibles | | | |
| 43. | Total of Part 7. | | | \$1,000.00 |
| | Add lines 39 through 42. Copy the total to line 86. | | | |
| 44. | Is a depreciation schedule available for any of the pro | perty listed in Part 7? | | |
| | ■ No □ Yes | | | |
| 45. | Has any of the property listed in Part 7 been appraise | d by a professional within | the last year? | |
| ٠٠. | No | a by a professional walling | ine last year. | |
| | ☐ Yes | | | |
| Part 8: | Machinery, equipment, and vehicles | | | |
| 46. Doe s | s the debtor own or lease any machinery, equipment, o | r vehicles? | | |
| Пи | o. Go to Part 9. | | | |
| | es Fill in the information below. | | | |
| | General description | Net book value of | Valuation method used | Current value of |
| | Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number) | debtor's interest (Where available) | for current value | debtor's interest |
| 47. | Automobiles, vans, trucks, motorcycles, trailers, and | titled farm vehicles | | |
| | 47.1. Brewing Equipment | \$0.00 | | \$400,000.00 |
| | 47.2. 2 Forklifts | \$0.00 | | \$5,000.00 |
| | 47.3. 2019 Ford Van (120,000 miles) | \$15,000.00 | Comparable sale | \$15,000.00 |
| | 47.4. 2016 Toyota Camry (50,000 miles | \$6,000.00 | Comparable sale | \$6,000.00 |
| | | | | |
| 48. | Watercraft, trailers, motors, and related accessories <i>E</i> floating homes, personal watercraft, and fishing vessels | Examples: Boats, trailers, mo | otors, | |
| 49. | Aircraft and accessories | | | |
| 50. | Other machinery, fixtures, and equipment (excluding | farm | | |
| | machinery and equipment) Miscellaneous Kitchen type equipment | \$0.00 | | \$2,500.00 |
| | | | | <u> </u> |

Case 23-15703 Doc 1 Filed 07/03/23 Entered 07/03/23 08:57:20 Desc Main Document Page 10 of 33

| Debtor | Jughandle Brewing Company LLC Name | Case | number (If known) | |
|------------------|--|---|---|------------------------------------|
| | | | _ | |
| 51. | Total of Part 8. | | | \$428,500.00 |
| | Add lines 47 through 50. Copy the total to line 87. | | | |
| 52. | Is a depreciation schedule available for any of the pro | perty listed in Part 8? | | |
| | □ Yes | | | |
| 53. | Has any of the property listed in Part 8 been appraised | d by a professional within | the last year? | |
| | ■ No | | • | |
| | ☐ Yes | | | |
| Part 9: | Real property | | | |
| 54. Doe s | s the debtor own or lease any real property? | | | |
| | o. Go to Part 10. es Fill in the information below. | | | |
| □ 16 | es fill in the information below. | | | |
| Part 10: | Intangibles and intellectual property | | | |
| 59. Doe s | s the debtor have any interests in intangibles or intellec | tual property? | | |
| | o. Go to Part 11. | | | |
| ■ Ye | es Fill in the information below. | | | |
| | General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
| 60. | Patents, copyrights, trademarks, and trade secrets | | | |
| 61. | Internet domain names and websites | | | |
| 62. | Licenses, franchises, and royalties Limited Brewing License (expires July 2023) | \$0.00 | | \$0.00 |
| 63. | Customer lists, mailing lists, or other compilations | | | |
| 64. | Other intangibles, or intellectual property Business name/reputation | \$0.00 | | \$1,000.00 |
| 65. | Goodwill | | | |
| 66. | Total of Part 10. | | | \$1,000.00 |
| | Add lines 60 through 65. Copy the total to line 89. | | | |
| 67. | Do your lists or records include personally identifiable | information of customer | s (as defined in 11 U.S.C.§§ 1 | 01(41A) and 107? |
| | ■ No | | | |
| | Yes | | | |
| 68. | Is there an amortization or other similar schedule avai $\hfill \blacksquare_{NO}$ | lable for any of the proper | ty listed in Part 10? | |
| | □ Yes | | | |
| 69. | Has any of the property listed in Part 10 been appraise | ed by a professional within | n the last year? | |
| | ■ No | | | |
| | ☐ Yes | | | |

Case 23-15703 Doc 1 Filed 07/03/23 Entered 07/03/23 08:57:20 Desc Main Document Page 11 of 33

| Debtor | Jughandle Brewing Company LLC | Case number (If known) | |
|----------|--|------------------------|--|
| | Name | | |
| Part 11: | All other assets | | |
| | he debtor own any other assets that have not yet been reall interests in executory contracts and unexpired leases no | | |
| ■ No. | Go to Part 12. | | |

☐ Yes Fill in the information below.

Case 23-15703 Doc 1 Filed 07/03/23 Entered 07/03/23 08:57:20 Desc Main Document Page 12 of 33

Debtor Jughandle Brewing Company LLC Case number (If known)

Part 12: Summary

| Te 12. Outlineary | | |
|---|------------------------------------|--------------------------------|
| Part 12 copy all of the totals from the earlier parts of the form Type of property | Current value of personal property | Current value of real property |
| Cash, cash equivalents, and financial assets. Copy line 5, Part 1 | \$1,000.00 | |
| . Deposits and prepayments. Copy line 9, Part 2. | \$0.00 | |
| Accounts receivable. Copy line 12, Part 3. | \$31,895.00 | |
| Investments. Copy line 17, Part 4. | \$0.00 | |
| Inventory. Copy line 23, Part 5. | \$5,000.00 | |
| Farming and fishing-related assets. Copy line 33, Part 6. | \$0.00 | |
| Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7. | \$1,000.00 | |
| Machinery, equipment, and vehicles. Copy line 51, Part 8. | \$428,500.00 | |
| Real property. Copy line 56, Part 9 | > | \$0.00 |
| Intangibles and intellectual property. Copy line 66, Part 10. | \$1,000.00 | |
| All other assets. Copy line 78, Part 11. | +\$0.00 | |
| Total. Add lines 80 through 90 for each column | \$468,395.00 | + 91b. \$0.00 |
| Total of all property on Schedule A/B. Add lines 91a+91b=92 | | \$468,395. |

Case 23-15703 Doc 1 Filed 07/03/23 Entered 07/03/23 08:57:20 Desc Main Document Page 13 of 33

| | | Document Page 13 01 33 | | |
|-------|--|--|--|------------------------------------|
| Fill | in this information to identify the c | case: | | |
| Deb | otor name Jughandle Brewing | Company LLC | | |
| Unit | ted States Bankruptcy Court for the: | DISTRICT OF NEW JERSEY | | |
| Cas | e number (if known) | | _ | Check if this is an amended filing |
| Off | icial Form 206D | | | |
| Sc | hedule D: Creditors | Who Have Claims Secured by Pro | operty | 12/15 |
| Be as | s complete and accurate as possible. | | | |
| 1. Do | any creditors have claims secured by | debtor's property? | | |
| | ☐ No. Check this box and submit pa | ge 1 of this form to the court with debtor's other schedules. I | Debtor has nothing else to | report on this form. |
| | Yes. Fill in all of the information be | elow. | | |
| Par | List Creditors Who Have See | cured Claims | | |
| | st in alphabetical order all creditors wh | Column A | Column B | |
| clain | n, list the creditor separately for each clain | Amount of claim | Value of collateral that supports this | |
| | | | Do not deduct the value of collateral. | claim |
| 2.1 | Ford Motor Credit* | Describe debtor's property that is subject to a lien | \$2,015.00 | \$15,000.00 |
| | Creditor's Name | 2019 Ford Van (120,000 miles) | | <u> </u> |
| | Bankruptcy Service Center P.O. Box 6275 | | | |
| | Dearborn, MI 48121 | | | |
| | Creditor's mailing address | Describe the lien | | |
| | | Is the creditor an insider or related party? | | |
| | | No | | |
| | Creditor's email address, if known | ■ No □ Yes | | |
| | oroano. o ornan address, ir inieim | Is anyone else liable on this claim? | | |
| | Date debt was incurred | ■ No | | |
| | | ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H) | | |
| | Last 4 digits of account number | | | |
| | Do multiple creditors have an | As of the petition filing date, the claim is: | | |
| | interest in the same property? | Check all that apply | | |
| | ■ No | ☐ Contingent☐ Unliquidated | | |
| | ☐ Yes. Specify each creditor, including this creditor and its relative | ☐ Disputed | | |
| | priority. | | | |
| 2.0 | Small Business | | | |
| 2.2 | Administration* | Describe debtor's property that is subject to a lien | \$581,000.00 | \$400,000.00 |
| | Creditor's Name | Brewing Equipment | | |
| | 801 Tom Martin Dr, Ste 120 | | | |
| | Birmingham, AL 35211 Creditor's mailing address | Describe the lien | | |
| | Creditor's mailing address | UCC Lien on all property | | |
| | | Is the creditor an insider or related party? | | |
| | | ■ No | | |
| | Creditor's email address, if known | Yes | | |
| | Date debt was incurred | Is anyone else liable on this claim? ☐ No | | |
| | Date debt has mounted | ■ Yes. Fill out Schedule H: Codebtors (Official Form 206H) | | |
| | Last 4 digits of account number | — 165. I III Out <i>Schiedule H. Codebiolis</i> (Cilicial Folili 200H) | | |
| | Do multiple creditors have an interest in the same property? | As of the petition filing date, the claim is: Check all that apply | | |

Case 23-15703 Doc 1 Filed 07/03/23 Entered 07/03/23 08:57:20 Desc Main Document Page 14 of 33

| Debtor | Jugitarialo Elotting John | pany LLC | Case number (if known) | |
|---------|---|---|---|---|
| [ir | No Yes. Specify each creditor, cluding this creditor and its relative | ☐ Contingent ☐ Unliquidated ☐ Disputed | | |
| p | riority. | | | |
| - | Toyota Motor Credit* | Describe debtor's property that is subject to a 2016 Toyota Camry (50,000 miles | lien \$600.00 | \$6,000.00 |
| 4 | Gatehall Dr, Ste 350 Parsippany, NJ 07054 | | | |
| | reditor's mailing address | Describe the lien | | |
| | | Is the creditor an insider or related party? | | |
| C | reditor's email address, if known | ☐ Yes Is anyone else liable on this claim? | | |
| D | ate debt was incurred | No | | |
| L | ast 4 digits of account number | Yes. Fill out Schedule H: Codebtors (Official F | orm 206H) | |
| | o multiple creditors have an nterest in the same property? | As of the petition filing date, the claim is: Check all that apply | | |
| | No Yes. Specify each creditor, | ☐ Contingent ☐ Unliquidated | | |
| ir | ☐ Yes. Specify each creditor, including this creditor and its relative riority. | ☐ Disputed | | |
| 3. Tot | al of the dollar amounts from Part 1 | , Column A, including the amounts from the Addit | ional Page, if any. \$583,615.00 |] |
| Part 2: | List Others to Be Notified for | a Debt Already Listed in Part 1 | | |
| | alphabetical order any others who mees of claims listed above, and attor | nust be notified for a debt already listed in Part 1. neys for secured creditors. | Examples of entities that may be listed a | re collection agencies, |
| | hers need to notified for the debts li Name and address | sted in Part 1, do not fill out or submit this page. | If additional pages are needed, copy this On which line in Part 1 did you enter the related creditor? | page. Last 4 digits of account number for this entity |
| , | Ocean First Bank* 975 Hooper Avenue Toms River, NJ 08753 | | Line 2.2 | |

Case 23-15703 Doc 1 Filed 07/03/23 Entered 07/03/23 08:57:20 Desc Main Document Page 15 of 33

| Fill in this information to identify the case: | | |
|--|---|--|
| Debtor name Jughandle Brewing Company LLC | | |
| United States Bankruptcy Court for the: DISTRICT OF NE | EW JERSEY | |
| Case number (if known) | | ☐ Check if this is an amended filing |
| Official Form 206E/F | | |
| Schedule E/F: Creditors Who Ha | ve Unsecured Claims | 12/15 |
| Be as complete and accurate as possible. Use Part 1 for creditor List the other party to any executory contracts or unexpired leas Personal Property (Official Form 206A/B) and on Schedule G: Ex 2 in the boxes on the left. If more space is needed for Part 1 or P | ses that could result in a claim. Also list executory contracts or recutory Contracts and Unexpired Leases (Official Form 206G). | n Schedule A/B: Assets - Real and Number the entries in Parts 1 and |
| Part 1: List All Creditors with PRIORITY Unsecured C | Claims | |
| 1. Do any creditors have priority unsecured claims? (See 1 | 11 U.S.C. § 507). | |
| No. Go to Part 2. | | |
| ☐ Yes. Go to line 2. | | |
| | | |
| Part 2: List All Creditors with NONPRIORITY Unsecu 3. List in alphabetical order all of the creditors with nonpr | red Claims riority unsecured claims. If the debtor has more than 6 creditors w | vith nonpriority unsecured claims, fill |
| out and attach the Additional Page of Part 2. | • | Amount of claim |
| | | \$7.740.00 |
| 3.1 Nonpriority creditor's name and mailing address LD Carlson | As of the petition filing date, the claim is: Check all that ap | ply. \$7,712.00 |
| 463 Portgage Blvd | ☐ Unliquidated | |
| Kent, OH 44240 | ☐ Disputed | |
| Date(s) debt was incurred _ | Basis for the claim: _ | |
| Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.2 Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that ap | ply. \$5,000.00 |
| Charles H. & Elena Collins, Jr. | ☐ Contingent | |
| Part Aller and a male | Unliquidated | |
| Date(s) debt was incurred _ | ☐ Disputed | |
| Last 4 digits of account number _ | Basis for the claim: _ | |
| | Is the claim subject to offset? ■ No ☐ Yes | |
| 3.3 Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that ap | ply. \$968.00 |
| Chemstation | ☐ Contingent | |
| 415 Boot Road, #B Downingtown, PA 19335 | Unliquidated | |
| Date(s) debt was incurred | ☐ Disputed | |
| Last 4 digits of account number | Basis for the claim: _ | |
| Lust 4 digits of account number _ | Is the claim subject to offset? ■ No ☐ Yes | |
| 3.4 Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that ap | ply. \$325.00 |
| Citizens Bank* | ☐ Contingent | |
| P.O. Box 18204 | Unliquidated | |
| Bridgeport, CT 06601 | ☐ Disputed | |
| Date(s) debt was incurred _ Last 4 digits of account number 3081 | Basis for the claim: <u>Installment Loan</u> | |
| Last 4 digits of account number 3001 | Is the claim subject to offset? ■ No □ Yes | |

Case 23-15703 Doc 1 Filed 07/03/23 Entered 07/03/23 08:57:20 Desc Main Document Page 16 of 33

| Debtor | Jughandle Brewing Company LLC | Case number (if known) | |
|--------|---|---|--------------|
| 3.5 | Name Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$7,412.00 |
| | DeSantis Creative | □ Contingent | , , |
| | 185 Dartmouth Avenue | ☐ Unliquidated | |
| | Fair Haven, NJ 07704 | ☐ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: | |
| | Last 4 digits of account number _ | | |
| | | Is the claim subject to offset? ■ No ☐ Yes | |
| 3.6 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$130,000.00 |
| | Eight Star LLC | Contingent | |
| | Attn: Fred Lomangino | ☐ Unliquidated | |
| | r045 Route 33 | ☐ Disputed | |
| | Neptune, NJ 07753 Date(s) debt was incurred _ | Basis for the claim: Rental Balance (subject to mitigation) | |
| | - | Is the claim subject to offset? ■ No □ Yes | |
| | Last 4 digits of account number _ | is the dain subject to diset: — No | |
| 3.7 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$11,432.00 |
| | Ford Credit | ☐ Contingent | |
| | Department # 194101 | ☐ Unliquidated | |
| | Po Box 55000 | ☐ Disputed | |
| | Detroit, MI 48255-1941 | Basis for the claim: | |
| | Date(s) debt was incurred _ | Is the claim subject to offset? ■ No □ Yes | |
| | Last 4 digits of account number _ | is the dain subject to diset? — No | |
| 3.8 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$32,000.00 |
| | James & Darlene Artherholt | ☐ Contingent | |
| | 25 Timothy Lane | ☐ Unliquidated | |
| | Tinton Falls, NJ 07724 | ☐ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: | |
| | Last 4 digits of account number | _ | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.9 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$1,726.00 |
| | JCP&L* | ☐ Contingent | |
| | PO Box 16001 | ☐ Unliquidated | |
| | Reading, PA 19612 | ☐ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: | |
| | Last 4 digits of account number x690 | Is the claim subject to offset? ■ No □ Yes | |
| | | is the dain subject to diset? — No | |
| 3.10 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$5,000.00 |
| | Joan Skudera | ☐ Contingent | |
| | 208Flagship Terrace | ☐ Unliquidated | |
| | Tinton Falls, NJ 07753 | ☐ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Business Loan | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| | | · | |
| 3.11 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$6,073.00 |
| | Keen Gas | ☐ Contingent | |
| | PO Box 15151 | ☐ Unliquidated | |
| | Wilmington, DE 19850 | ☐ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: _ | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |

Case 23-15703 Doc 1 Filed 07/03/23 Entered 07/03/23 08:57:20 Desc Main Document Page 17 of 33

| Debto | <u></u> | Case number (if known) | |
|-------|---|--|--------------|
| 3.12 | Name Nonpriority creditor's name and mailing address | As of the petition filling date, the claim is: Check all that apply. | \$7,684.00 |
| | Lindnmeyer Munroe | ☐ Contingent | |
| | PO Box 416207 | ☐ Unliquidated | |
| | Boston, MA 02241 | ☐ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: _ | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.13 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$26,000.00 |
| | Michael Skudera | ☐ Contingent | |
| | 22 Shea Lane | ☐ Unliquidated | |
| | Tinton Falls, NJ 07724 | ☐ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: _ | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.14 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$485.00 |
| | New Jersey American Water* | ☐ Contingent | |
| | P.O. Box 371331 | ☐ Unliquidated | |
| | Pittsburgh, PA 15250 | ☐ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Water bill | |
| | Last 4 digits of account number 1844 | Is the claim subject to offset? ■ No □ Yes | |
| 3.15 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$50,000.00 |
| | Ocean First Bank* | ☐ Contingent | φοσ,σσσ.σσ |
| | 975 Hooper Avenue | ☐ Unliquidated | |
| | Toms River, NJ 08753 | ☐ Disputed | |
| | Date(s) debt was incurred | ☐ Disputed | |
| | Last 4 digits of account number | Basis for the claim: _ | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.16 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$200,000.00 |
| | Small Business Administration* | ☐ Contingent | |
| | 801 Tom Martin Dr, Ste 120 | ☐ Unliquidated | |
| | Birmingham, AL 35211 | ☐ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: <u>EIDL Loan</u> | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.17 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$5,000.00 |
| | Vadim Reznik | ☐ Contingent | |
| | 61 Church Hill Road | ☐ Unliquidated | |
| | Cresskill, NJ 07626 | ☐ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Business Loan | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| | - | is the daim subject to onset? — No 🗀 Yes | |
| 3.18 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$199.00 |
| | Verizon* | Contingent | |
| | 500 Technology Drive Weldon Spring, MO 63304 | Unliquidated | |
| | | ☐ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Phone bill | |
| | Last 4 digits of account number 0111 | Is the claim subject to offset? ■ No □ Yes | |

Case 23-15703 Doc 1 Filed 07/03/23 Entered 07/03/23 08:57:20 Desc Main Document Page 18 of 33

| | Doo | cument Page | 18 of 30 | 3 | |
|--------|--|-------------------------------|---------------------|---|---|
| Debto | cagnanais Browning Company 220 | | Case nu | mber (if known) | |
| | Name | | | | |
| 3.19 | Nonpriority creditor's name and mailing address | As of the petition fil | ling date, the | e claim is: Check all that apply. | \$795.00 |
| | Wawa/CBNA* | ☐ Contingent | | | |
| | P.O. Box 6497 | □ Unliquidated | | | |
| | Sioux Falls, SD 57117 | □ Disputed | | | |
| | Date(s) debt was incurred _ | Basis for the claim: | | | |
| | Last 4 digits of account number _ | Is the claim subject to | _ | No 🗆 Yes | |
| | in alphabetical order any others who must be notified for | claims listed in Parts 1 and | d 2. Example | es of entities that may be listed are | collection agencies, |
| assig | gnees of claims listed above, and attorneys for unsecured cred | ditors. | | | |
| If no | others need to be notified for the debts listed in Parts 1 a | and 2, do not fill out or sub | mit this pag | ge. If additional pages are needed | d, copy the next page. |
| | Name and mailing address | | | line in Part1 or Part 2 is the reditor (if any) listed? | Last 4 digits of account number, if any |
| 4.1 | Ansell Grimm & Aaron | | | | , |
| | 1500 Lawrence Avenue | | Line <u>3.6</u> | <u>5</u> | _ |
| | CN7807 | | | | |
| | Ocean, NJ 07712 | | ☐ Not | listed. Explain | |
| 4.2 | United States Attorney* | | | | |
| | 970 Broad Street, 5th Floor | | Line <u>3.1</u> | <u>16</u> | _ |
| | Newark, NJ 07102 | | □ Not | listed. Explain | |
| Part 4 | Total Amounts of the Priority and Nonpriority | Unsecured Claims | | | |
| | | | | | |
| J. Aud | the amounts of priority and nonpriority unsecured claims | o. | | Total of alaim amages | |
| 5a. To | tal claims from Part 1 | | 5a. | Total of claim amounts | 0.00 |
| | tal claims from Part 2 | | 5b. + | · | |
| , | ···· | | | 437,01 | 1.00 |
| 5c. To | tal of Parts 1 and 2 | | - | 407 | 811.00 |
| Lir | nes 5a + 5b = 5c. | | 5c. | \$ 497, | 011.00 |

Case 23-15703 Doc 1 Filed 07/03/23 Entered 07/03/23 08:57:20 Desc Main Document Page 19 of 33

| | | Document | Page 19 of 33 | |
|---------|---|---------------------------------------|--|--------------------------------------|
| Fill in | this information to identify the case: | | | |
| Debto | r name Jughandle Brewing Con | npany LLC | | |
| United | States Bankruptcy Court for the: DIS | TRICT OF NEW JERSEY | | |
| Case | number (if known) | | | |
| | | | | ☐ Check if this is an amended filing |
| Offic | cial Form 206G | | | |
| Sch | edule G: Executory C | Contracts and l | Jnexpired Leases | 12/15 |
| Be as | complete and accurate as possible. If | more space is needed, c | opy and attach the additional page, nu | mber the entries consecutively. |
| | oes the debtor have any executory coll No. Check this box and file this form w | • | ses? dules. There is nothing else to report on t | his form. |
| | Yes. Fill in all of the information below I Form 206A/B). | even if the contacts of leas | es are listed on Schedule A/B: Assets - F | Real and Personal Property |
| 2. Lis | t all contracts and unexpired lea | ses | State the name and mailing add whom the debtor has an execut lease | |
| 2.1. | State what the contract or lease is for and the nature of the debtor's interest | Business Property Lease - Rejected | | |
| | State the term remaining | | Eight Star LLC Attn: Fred Lomangino | |
| | List the contract number of any | | 4045 Route 33 Neptune, NJ 07753 | |

Case 23-15703 Doc 1 Filed 07/03/23 Entered 07/03/23 08:57:20 Desc Main Document Page 20 of 33

| | | Document Pag | e 20 of 33 | |
|------------|--|--|---|------------------------------------|
| Fill in tl | his information to identify | the case: | | |
| Debtor | name Jughandle Brev | wing Company LLC | | |
| United S | States Bankruptcy Court for | the: DISTRICT OF NEW JERSEY | | |
| Case nu | umber (if known) | | | |
| | | | | Check if this is an amended filing |
| Offici | ial Form 206H | | | |
| Sche | edule H: Your (| Codebtors | | 12/15 |
| | omplete and accurate as pal Page to this page. | possible. If more space is needed, copy the | Additional Page, numbering the entries | s consecutively. Attach the |
| 1. 0 | Oo you have any codebtor | s? | | |
| □ No. 0 | Check this box and submit | this form to the court with the debtor's other sch | edules. Nothing else needs to be reported | d on this form. |
| cre | ditors, Schedules D-G. Inc | rs all of the people or entities who are also licude all guarantors and co-obligors. In Column of the codebtor is liable on a debt to more than of | 2, identify the creditor to whom the debt i | s owed and each schedule |
| | | | | |
| | Name | Mailing Address | Name | Check all schedules that apply: |
| 2.1 | Michael Skudera | 22 Shea Lane Tinton Falls, NJ 07724 | Ocean First Bank* | □ D ■ E/F <u>3.15</u> □ G |
| 2.2 | Michael Skudera | 22 Shea Lane Tinton Falls, NJ 07724 | Small Business Administration* | ■ D <u>2.2</u> □ E/F |
| 2.3 | Peter Artherholt | 25 Timothy Lane Tinton Falls, NJ 07724 Personal Guarante | Small Business Administration* | ■ D <u>2.2</u> □ E/F □ G |
| 2.4 | Peter Artherholt | 25 Timothy Lane Tinton Falls, NJ 07724 | Ocean First Bank* | □ D ■ E/F3.15 □ G |

| Fill in this information to identify the case: | | | | |
|--|----------------|--|--------------|---|
| Debtor name Jughandle Brewing Company LLC | | | | |
| United States Bankruptcy Court for the: DISTRICT OF NEW J | IFRSFY | | - | |
| | | | - | |
| Case number (if known) | | | | Check if this is an amended filing |
| | | | | |
| Official Form 207 | | | | |
| Statement of Financial Affairs for No | | | | |
| The debtor must answer every question. If more space is new write the debtor's name and case number (if known). | eded, attach a | separate sheet to this form. | On the top o | f any additional pages, |
| Part 1: Income | | | | |
| Gross revenue from business | | | | |
| □ None. | | | | |
| Identify the beginning and ending dates of the debtor's which may be a calendar year | s fiscal year, | Sources of revenue Check all that apply | | Gross revenue (before deductions and |
| | | _ | | exclusions) |
| From the beginning of the fiscal year to filing date From 1/01/2023 to Filing Date | te: | Operating a business | | \$-15,003.00 |
| | | Other | | |
| For prior year: | | | | \$10,134.00 |
| From 1/01/2022 to 12/31/2022 | | ■ Operating a business | | Ψ10,134.00 |
| | | ☐ Other | | |
| For year before that: | | Operating a business | | \$-140,180.00 |
| From 1/01/2021 to 12/31/2021 | | ☐ Other | | |
| Non-business revenue Include revenue regardless of whether that revenue is taxable and royalties. List each source and the gross revenue for each source. | | s income may include interest, | dividends, m | oney collected from lawsuits |
| ■ None. | | | | |
| | | Description of sources of | f revenue | Gross revenue from each source (before deductions and exclusions) |
| Part 2: List Certain Transfers Made Before Filing for Bank | kruptcy | | | |
| Certain payments or transfers to creditors within 90 days List payments or transfers—including expense reimbursemen filing this case unless the aggregate value of all property tran and every 3 years after that with respect to cases filed on or a | tsto any credi | tor, other than regular employed creditor is less than \$7,575. (Th | | |
| ■ None. | | | | |
| Creditor's Name and Address | Dates | Total amount of value | Reasons to | or payment or transfer hat apply |
| | | | | , , , |

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider
List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed

Case 23-15703 Doc 1 Filed 07/03/23 Entered 07/03/23 08:57:20 Desc Main Document Page 22 of 33

| D | ebtor | Jughandle Brewing Company L | | | Case number (i | f known) _ | | |
|----|-------------------|---|--------------------------|--|---|-------------------------|------------------------------------|--|
| | | | | | | | | |
| | may b listed i | igned by an insider unless the aggregate e adjusted on 4/01/25 and every 3 years in line 3. <i>Insiders</i> include officers, director r and their relatives; affiliates of the debtor | after that wors, and any | rith respect to case one in control of a | es filed on or after the date of corporate debtor and their r | of adjustn elatives; | nent.) Do not ir general partne | nclude any payments ers of a partnership |
| | ■ N | one. | | | | | | |
| | | der's name and address ationship to debtor | | Dates | Total amount of valu | e Re | asons for pay | ment or transfer |
| 5. | List all | ssessions, foreclosures, and returns I property of the debtor that was obtained closure sale, transferred by a deed in lieu | | | | | | d by a creditor, sold at |
| | ■ N | one | | | | | | |
| | Cre | ditor's name and address | Describe | e of the Property | | Date | | Value of property |
| 6. | | fs ny creditor, including a bank or financial i debtor without permission or refused to ເ | | | | | | |
| | ■ N | one | | | | | | |
| | Cre | ditor's name and address | Descript | ion of the action | creditor took | Date taken | action was | Amount |
| P | art 3: | Legal Actions or Assignments | | | | | | |
| 7. | List th | actions, administrative proceedings, e legal actions, proceedings, investigatic capacity—within 1 year before filing this one. | ns, arbitrati | | | | | debtor was involved |
| | | Case title Case number | Nature o | | Court or agency's name a | nd | Status of ca | se |
| | 7.1. | Eight Star LLC v. Jughandle Brewing Co. MON LT-003619-23 | Tenanc |] | Superior Court of NJ Monmouth County 71 Monument Park Freehold, NJ 07728 | | ■ Pending □ On appe □ Conclude | |
| 8. | List ar | nments and receivership ny property in the hands of an assignee f er, custodian, or other court-appointed o | | | | ງ this cas | e and any prop | perty in the hands of a |
| | ■ N | one | | | | | | |
| P | art 4: | Certain Gifts and Charitable Contrib | utions | | | | | |
| 9. | | II gifts or charitable contributions the fts to that recipient is less than \$1,000 | | e to a recipient w | ithin 2 years before filing | this cas | e unless the a | ggregate value of |
| | ■ N | one | | | | | | |
| | | Recipient's name and address | Descript | ion of the gifts or | contributions | Dates g | iven | Value |
| P | art 5: | Certain Losses | | | | | | |

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

■ None

Entered 07/03/23 08:57:20 Case 23-15703 Doc 1 Filed 07/03/23 Desc Main Page 23 of 33 Document

Jughandle Brewing Company LLC Debtor Case number (if known)

| Description of the property lost and how the loss occurred | Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property). | Dates of loss | Value of property lost |
|--|---|---------------|---------------------------|
| Gertain Payments or Transfers | | | |

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

11.1.

| Who was paid or who received the transfer? Address | If not money, describe any property transferred | Dates | Total amount or value |
|--|---|--------------------|-----------------------|
| Steven J. Abelson, Esq.* 80 W. Main Street P.O. Box 7005 Freehold, NJ 07728 | | 12/9/22; 6/7/23 | \$2,000.00 |
| Email or website address | | | |
| Who made the payment, if not debt James Artherholt | or? | | |

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None.

| Name of trust or device | Describe any property transferred | Dates transfers | Total amount or |
|-------------------------|-----------------------------------|-----------------|-----------------|
| | | were made | value |

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

| Who received transfer? | Description of property transferred or | Date transfer | Total amount or |
|------------------------|---|---------------|-----------------|
| Address | payments received or debts paid in exchange | was made | value |

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

| Address | Dates of occupancy |
|---------|--------------------|
| | From-To |

Part 8: Health Care Bankruptcies

Entered 07/03/23 08:57:20 Case 23-15703 Doc 1 Filed 07/03/23 Desc Main Document Page 24 of 33 **Jughandle Brewing Company LLC** Debtor Case number (if known) Is the debtor primarily engaged in offering services and facilities for: - diagnosing or treating injury, deformity, or disease, or - providing any surgical, psychiatric, drug treatment, or obstetric care? No. Go to Part 9. Yes. Fill in the information below. Facility name and address Nature of the business operation, including type of services If debtor provides meals the debtor provides and housing, number of patients in debtor's care Part 9: Personally Identifiable Information 16. Does the debtor collect and retain personally identifiable information of customers? No. $\ \square$ Yes. State the nature of the information collected and retained. 17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit? No. Go to Part 10. Yes. Does the debtor serve as plan administrator? Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units 18. Closed financial accounts Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions. ■ None Financial Institution name and Last 4 digits of Type of account or Date account was Last balance **Address** account number instrument closed, sold, before closing or moved, or transfer transferred 19. Safe deposit boxes List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filling this case. None Depository institution name and address Names of anyone with **Description of the contents** Does debtor access to it still have it? **Address** 20. Off-premises storage List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business. None Facility name and address Names of anyone with Description of the contents Does debtor access to it still have it?

Entered 07/03/23 08:57:20 Case 23-15703 Doc 1 Filed 07/03/23 Desc Main Page 25 of 33 Document Debtor **Jughandle Brewing Company LLC** Case number (if known) 21. Property held for another List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property. None Part 12: Details About Environment Information For the purpose of Part 12, the following definitions apply: Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium). Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized. Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance. Report all notices, releases, and proceedings known, regardless of when they occurred. 22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders. No. п Yes. Provide details below. Case title Court or agency name and Nature of the case Status of case Case number address 23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law? No. Yes. Provide details below. Site name and address Governmental unit name and Environmental law, if known Date of notice address 24. Has the debtor notified any governmental unit of any release of hazardous material? No. Yes. Provide details below. Site name and address Governmental unit name and Environmental law, if known Date of notice address Part 13: Details About the Debtor's Business or Connections to Any Business 25. Other businesses in which the debtor has or has had an interest List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules. None **Business name address** Describe the nature of the business **Employer Identification number** Do not include Social Security number or ITIN. Dates business existed 26. Books, records, and financial statements 26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

Date of service From-To

□ None

Name and address

Entered 07/03/23 08:57:20 Case 23-15703 Doc 1 Filed 07/03/23 Desc Main Page 26 of 33 Document **Jughandle Brewing Company LLC** Debtor Case number (if known) Name and address Date of service From-To 2021 - 2023 26a.1. Cowan, Gunteski & Co, PA 730 Hope Road Eatontown, NJ 07724 26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case. None 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed. None Name and address If any books of account and records are unavailable, explain why 26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case. None Name and address 27. Inventories Have any inventories of the debtor's property been taken within 2 years before filing this case? Yes. Give the details about the two most recent inventories. Date of inventory The dollar amount and basis (cost, market, Name of the person who supervised the taking of the inventory or other basis) of each inventory 28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case. 29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions? No Yes. Identify below. 30. Payments, distributions, or withdrawals credited or given to insiders Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

□ No

Yes. Identify below.

Case 23-15703 Doc 1 Filed 07/03/23 Entered 07/03/23 08:57:20 Desc Main Document Page 27 of 33 **Jughandle Brewing Company LLC** Debtor Case number (if known) Name and address of recipient Amount of money or description and value of **Dates** Reason for property providing the value Items were 30.1 necessary for business and James Artherholt Approximately \$ 15,000 in reimbursed company did not 25 Timothy Lane expenses paid for personally by J. have the cash Tinton Falls, NJ 07724 Artherholt 2022-2023 flow Relationship to debtor Member 31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes? Yes. Identify below. Name of the parent corporation Employer Identification number of the parent corporation 32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund? Nο Yes. Identify below. Name of the pension fund Employer Identification number of the pension fund Part 14: Signature and Declaration WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571. I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is true and correct. I declare under penalty of perjury that the foregoing is true and correct. Executed on June 27, 2023 James P. Artherholt /s/ James P. Artherholt Signature of individual signing on behalf of the debtor Printed name Position or relationship to debtor Member Are additional pages to Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached? ■ No ☐ Yes

Case 23-15703 Doc 1 Filed 07/03/23 Entered 07/03/23 08:57:20 Desc Main Document Page 28 of 33

B2030 (Form 2030) (12/15)

United States Bankruptcy CourtDistrict of New Jersey

| In r | e Jughandle Bre | ewing Company LLC | | Case No. | | |
|------|--|---|--|---|----------------------|-----------------|
| | | | Debtor(s) | Chapter | 7 | |
| | DIS | CLOSURE OF COMP | PENSATION OF ATTORN | EY FOR DI | EBTOR(S) | |
| 1. | compensation paid to | me within one year before the f | 016(b), I certify that I am the attorney siling of the petition in bankruptcy, or on of or in connection with the bankru | agreed to be paid | to me, for services | |
| | For legal service | es, I have agreed to accept | | \$ | 2,000.00 | |
| | Prior to the filin | g of this statement I have receiv | ed | \$ | 2,000.00 | |
| | | | | \$ | 0.00 | |
| 2. | The source of the cor | mpensation paid to me was: | | | | |
| | Debtor | Other (specify): | | | | |
| 3. | The source of compe | nsation to be paid to me is: | | | | |
| | ✓ Debtor | Other (specify): | | | | |
| 4. | ✓ I have not agreed | I to share the above-disclosed co | ompensation with any other person unl | ess they are mem | bers and associates | of my law firm. |
| | | | ensation with a person or persons who names of the people sharing in the cor | | | y law firm. A |
| 5. | In return for the above | ve-disclosed fee, I have agreed to | o render legal service for all aspects of | f the bankruptcy of | case, including: | |
| | b. Preparation and fi c. Representation of d. [Other provisions Negotiatio reaffirmation | the debtor at the meeting of cre as needed] | ndering advice to the debtor in determ statement of affairs and plan which maditors and confirmation hearing, and a coreduce to market value; exempations as needed; preparation an household goods. | ny be required; ny adjourned hea ption planning; | rings thereof; | d filing of |
| 6. | Represent | ne debtor(s), the above-disclosed ation of the debtors in any adversary proceeding. | fee does not include the following ser dischargeability actions, judicia | rvice: I lien avoidanc | es, relief from s | tay actions or |
| | | | CERTIFICATION | | | |
| this | I certify that the foregon bankruptcy proceeding | | any agreement or arrangement for page | yment to me for r | epresentation of the | e debtor(s) in |
| | June 27, 2023 | | /s/ Steven J. Abelso | n | | |
| | Date | | Steven J. Abelson | | | |
| | | | Signature of Attorney | _ | | |
| | | | Abelson Law Offices 80 West Main Street | | | |
| | | | PO Box 7005 | | | |
| | | | Freehold, NJ 07728 | 3 | | |
| | | | 732-462-4773 | | | |
| | | | Name of law firm | | | |

Case 23-15703 Doc 1 Filed 07/03/23 Entered 07/03/23 08:57:20 Desc Main Document Page 29 of 33

United States Bankruptcy Court District of New Jersey

| In re | Jughandle Brewing Company LLC | | Case No. | |
|----------|---|--|----------------------|----------------------------------|
| | | Debtor(s) | Chapter | 7 |
| | | | | |
| | VERIFIC | ATION OF CREDITOR | MATRIX | |
| I, the M | Iember of the corporation named as the de | ebtor in this case, hereby verify that | the attached list of | creditors is true and correct to |
| the best | of my knowledge. | | | |
| | | | | |
| | | | | |
| | | | | |
| Date: | June 27, 2023 | /s/ James P. Artherholt | | |
| | | James P. Artherholt/Member | • | |
| | | Signer/Title | | |

LD Carlson 463 Portgage Blvd Kent, OH 44240

Ansell Grimm & Aaron 1500 Lawrence Avenue CN7807 Ocean, NJ 07712

Chemstation 415 Boot Road, #B Downingtown, PA 19335

Citizens Bank*
P.O. Box 18204
Bridgeport, CT 06601

DeSantis Creative 185 Dartmouth Avenue Fair Haven, NJ 07704

Eight Star LLC Attn: Fred Lomangino r045 Route 33 Neptune, NJ 07753

Eight Star LLC Attn: Fred Lomangino 4045 Route 33 Neptune, NJ 07753

Ford Credit
Department # 194101
Po Box 55000
Detroit, MI 48255-1941

Ford Motor Credit*
Bankruptcy Service Center
P.O. Box 6275
Dearborn, MI 48121

James & Darlene Artherholt 25 Timothy Lane Tinton Falls, NJ 07724 JCP&L*
PO Box 16001
Reading, PA 19612

Joan Skudera 208Flagship Terrace Tinton Falls, NJ 07753

Keen Gas PO Box 15151 Wilmington, DE 19850

Lindnmeyer Munroe PO Box 416207 Boston, MA 02241

Michael Skudera 22 Shea Lane Tinton Falls, NJ 07724

New Jersey American Water* P.O. Box 371331 Pittsburgh, PA 15250

Ocean First Bank* 975 Hooper Avenue Toms River, NJ 08753

Peter Artherholt 25 Timothy Lane Tinton Falls, NJ 07724

Small Business Administration* 801 Tom Martin Dr, Ste 120 Birmingham, AL 35211

Toyota Motor Credit* 4 Gatehall Dr, Ste 350 Parsippany, NJ 07054

United States Attorney* 970 Broad Street, 5th Floor Newark, NJ 07102

Vadim Reznik 61 Church Hill Road Cresskill, NJ 07626

Verizon*
500 Technology Drive
Weldon Spring, MO 63304

Wawa/CBNA*
P.O. Box 6497
Sioux Falls, SD 57117

Case 23-15703 Doc 1 Filed 07/03/23 Entered 07/03/23 08:57:20 Desc Main Document Page 33 of 33

United States Bankruptcy CourtDistrict of New Jersey

| In re | Jughandle Brewing Company LLC | | Case No. | |
|-------------------|--|--|-------------------------------------|--|
| | | Debtor(s) | Chapter | 7 |
| | | | | |
| | | | | |
| | CORPORAT | TE OWNERSHIP STATEMENT (R | RULE 7007.1) | |
| recusa is a (a | al, the undersigned counsel forJughter) corporation(s), other than the deb | cocedure 7007.1 and to enable the Judgandle Brewing LLC in the above captor or a governmental unit, that direct erests, or states that there are no entiti | otioned action, ly or indirectly | certifies that the following own(s) 10% or more of |
| 25 Tin | s P. Artherholt nothy Lane n Falls, NJ 07724 | | • | |
| 22 Sh | nel Skudera ea Lane n Falls, NJ 07724 | | | |
| □ Nor | ne [<i>Check if applicable</i>] | | | |
| June : | 27, 2023 | /s/ Steven J. Abelson | | |
| Date | | Steven J. Abelson | | |
| | | Signature of Attorney or Litigant Counsel for Jughandle Brewing Company LLC | | |
| | | Abelson Law Offices | g Company LLC | • |
| | | 80 West Main Street | | |
| | | PO Box 7005 | | |
| | | Freehold, NJ 07728 732-462-4773 | | |